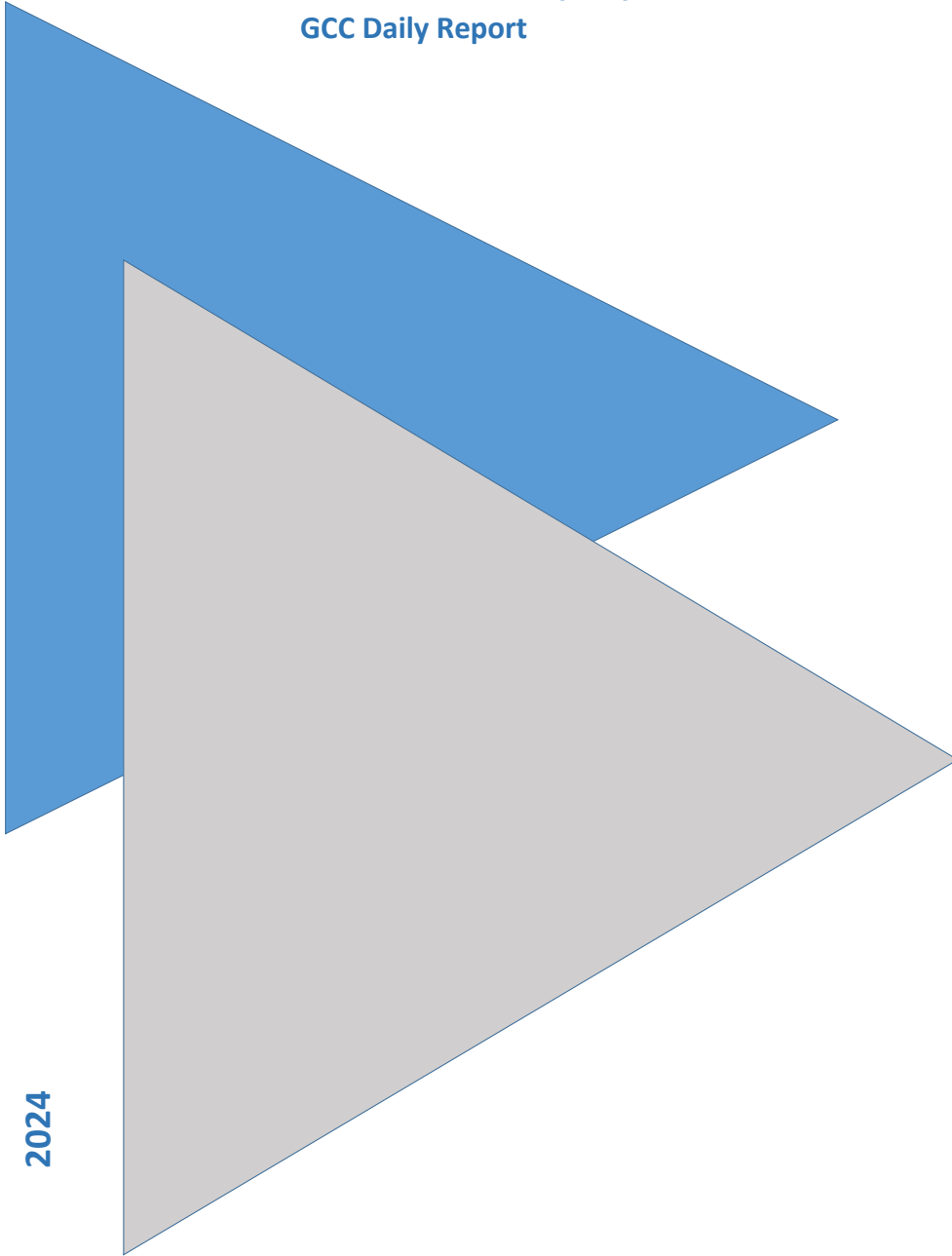


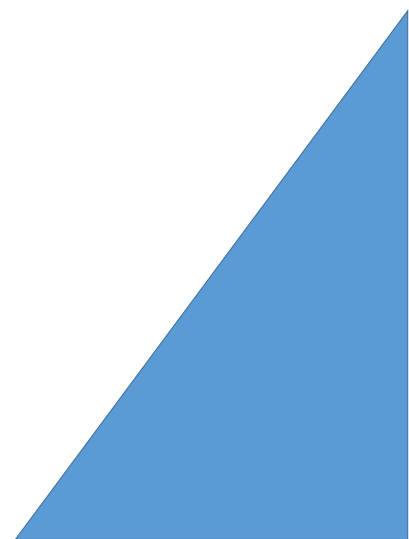
**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

02/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,519.95	0.2	11.1	22.0	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,087.38	0.1	6.2	15.7	15.0	1.7	1.7	2.58%
MSCI FM FRONTIER MARKETS	524.67	0.2	3.5	11.4	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	508.23	0.2	(4.3)	10.1	14.3	1.5	1.7	4.71%
Muscat Stock Exchange MSX 30 Index	4,684.24	(0.3)	3.8	12.5	12.0	0.9	0.8	5.17%
Tadawul All Share Index	11,651.52	(0.1)	(2.6)	20.2	22.2	2.3	2.3	3.60%
Dubai Financial Market General Index	4,070.76	0.3	0.3	8.0	12.0	1.3	1.1	5.84%
FTSE ADX GENERAL INDEX	9,092.06	0.4	(5.1)	18.2	21.1	2.7	2.2	2.16%
Qatar Exchange Index	10,006.07	(0.0)	(7.6)	11.3	14.5	1.3	1.5	4.76%
Bahrain Bourse All Share Index	2,015.74	(0.1)	2.2	8.5	11.4	0.8	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	6,937.13	(0.1)	1.8	17.7	20.2	1.6	1.5	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	567.00	0.0	7.2	17.3	16.9	1.8	1.7	2.53%
MSCI AC Asia Ex. Japan Index	697.63	0.2	8.7	17.0	16.7	1.7	1.7	0.00%
Nikkei 225	40,074.69	1.1	19.8	25.4	25.1	2.1	1.9	1.63%
S&P/ASX 200	7,718.17	(0.4)	1.7	19.2	19.1	2.2	2.2	3.79%
Hang Seng Index	17,769.14	0.3	4.2	9.9	11.1	1.0	1.1	4.41%
NSE Nifty 50 Index	24,123.85	(0.1)	11.0	24.2	24.7	3.9	3.4	1.20%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.22	0.3	7.2	15.4	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	131.80	(0.3)	12.3	7.6	7.0	1.2	1.0	3.77%
FTSE 100 Index	8,137.92	(0.4)	5.2	14.3	14.3	1.9	1.7	3.98%
Deutsche Boerse AG German Stock Inc	18,104.76	(1.0)	8.1	16.1	15.7	1.6	1.6	3.05%
CAC 40	7,495.55	(0.9)	(0.6)	13.1	16.6	1.9	1.8	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,396.95	0.2	13.8	25.5	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,475.09	0.3	14.8	25.6	22.8	5.0	4.1	1.32%
Dow Jones Industrial Average	39,169.52	0.1	3.9	22.4	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	17,879.30	0.8	19.1	43.2	37.3	7.0	5.7	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	584.55	1.1	9.1	-29%	156%
Gold Spot \$/Oz	2,324.50	-0.3	12.7	-4%	121%
BRENT CRUDE FUTR Sep24	87.21	0.7	14.9	-3%	92%
Generic 1st'OQA' Future	86.79	0.3	13.7	-31%	370%
LME COPPER 3MO (\$)	9,630.00	0.3	12.5	-12%	122%
SILVER SPOT \$/OZ	29.34	-0.4	23.3	-9%	145%

Source: FSC

CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,684.24							
Change	-11.79	-0.25%						
Previous Close	4,696.02		Financial Sector	7,612.11	7,677.20	-0.85%	-0.95%	2.97%
Open	4,692.70		Industry Sector	6,080.31	6,065.12	0.25%	0.23%	11.05%
Day's High	4,715.19		Services Sector	1,833.92	1,831.00	0.16%	0.74%	17.14%
Day's Low	4,683.56		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.77%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,651.52		Tadawul Banks	11,426.01	11,463.45	-0.33%	-1.85%	-0.63%
Change	-7.01	-0.06%	Tadawul Energy	5,325.89	5,295.64	0.57%	1.64%	0.93%
Previous Close	11,658.53		Tadawul Utilities	12,235.01	12,351.56	-0.94%	-2.41%	-1.96%
Open	11,661.30		Tadawul Telecom	7,527.01	7,578.84	-0.68%	-0.76%	-0.60%
Day's High	11,682.14		Tadawul Insurance	10,922.93	10,837.19	0.79%	-2.48%	-0.15%
Day's Low	11,633.16		Tadawul Retailing	7,376.83	7,399.24	-0.30%	-1.05%	-0.32%
YTD Change	-2.64%		Tadawul Food & Beverages	6,049.12	6,090.80	-0.68%	-0.67%	0.35%
Volume Mn	271,677.65		Tadawul Media	28,158.05	28,067.90	0.32%	2.64%	1.90%
Value Traded Mn	7,336.73		Tadawul Materials	5,750.99	5,736.59	0.25%	0.48%	0.07%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,653.00	12,614.43	0.31%	1.15%	0.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	ANAAM INTERNATIONAL HOLDING	1.18	-4.07%	ANAAM INTERNATIO	1.18	29355.85
ALANDALUS PROPERTY CO	25.25	5.21%	SUSTAINED INFRASTRUCTURE HOL	37.40	-3.48%	AL-BAHA DEVELOPMI	0.13	12506.98
AL-ETIHAD COOPERATIVE INSURA	18.8	4.79%	MATAAM BAYT ALSHATIRA LILWAJ	13.06	-2.97%	SAUDI ARABIAN OIL C	28.15	11222.36
MEDITERRANEAN & GULF INSURAN	27.5	3.77%	ARAB NATIONAL BANK	19.98	-2.82%	MAHARAH HUMAN R	6.15	7253.69
ARABIAN PIPES CO	205.2	3.74%	JAHEZ INTERNATIONAL CO	27.05	-2.70%	BATIC INVESTMENTS	3.44	6504.38

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,070.76							
Change	13.72	0.34%						
Previous Close	4,057.04		<b>Real Estate &amp; Construction</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,057.87		<b>Banking</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Investment and Financial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,085.05		<b>Insurance</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,057.41		<b>Consumer Staples</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.00		<b>Services</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Industrial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	84,080.68		<b>Telecommunication</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	274.73		<b>Transportation</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.14	15.00%	EMIRATES ISLAMIC BANK	6.02	-9.61%	DRAKE & SCULL INTEI	0.39	39,916.59
AL SALAM BANK SUDAN	0.788	14.87%	BHM CAPITAL FINANCIAL SERVIC	3.05	-9.50%	UNION PROPERTIES F	0.37	17,918.70
DUBAI ELECTRICITY & WATER AU	2.29	2.23%	COMMERCIAL BANK OF DUBAI	6.08	-5.00%	DUBAI ELECTRICITY &	2.29	17,540.66
AIR ARABIA PJSC	2.36	2.16%	DUBAI ISLAMIC INSURANCE CO	0.351	-4.88%	DEYAAR DEVELOPME	0.70	10,097.52
EMIRATES INTEGRATED TELECOMM	5.82	1.75%	AMLAK FINANCE	0.731	-3.05%	EMAAR PROPERTIES I	8.16	6,766.20

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,092.06							
Change	32.04	0.35%						
Previous Close	9,060.02		<b>Financial</b>	16,299.76	16,220.96	0.49%	0.53%	0.53%
Open	9,060.02		<b>Telecommunication</b>	4,010.23	3,990.70	0.49%	0.56%	0.56%
Day's High	9,095.94		<b>Consumer Services</b>	12,416.53	12,318.92	0.79%	-1.85%	-1.85%
Day's Low	9,034.88		<b>Basic Material</b>	4,492.44	4,497.65	-0.12%	1.23%	1.23%
YTD Change	-5.07%		<b>Industrials</b>	2,497.87	2,488.08	0.39%	0.92%	0.92%
			<b>Utilities</b>	11,601.19	11,640.92	-0.34%	-7.30%	-7.30%
Volume Mn	300,608.86		<b>Energy</b>	1,950.48	1,947.73	0.14%	1.93%	1.93%
Value Traded Mn	986.61		<b>Health Care</b>	2,991.20	2,965.48	0.87%	1.22%	1.22%
Traded / Listed Stocks	72	84	<b>Real Estate</b>	9,134.95	9,275.18	-1.51%	-1.62%	-1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.62	6.90%	ABU DHABI NATL CO FOR BUILDI	0.36	-9.77%	DANA GAS	0.68	23768.40
BANK OF SHARJAH	0.564	6.02%	GHITHA HOLDING PJSC	29.64	-3.77%	MULTIPLY GROUP	2.08	23713.88
NATIONAL MARINE DREDGING CO	26.48	5.75%	RAS AL KHAIMAH WHITE CEMENT	1.09	-3.54%	ABU DHABI NATIONA	0.60	19996.81
GULF CEMENT CO	0.47	4.44%	SUDATEL TELECOM GROUP LTD	0.257	-3.38%	ESHRAQ INVESTMEN'	0.32	13082.93
MANAZEL REAL ESTATE PJSC	0.361	2.27%	WAHA CAPITAL PJSC	1.48	-3.27%	BANK OF SHARJAH	0.56	10771.86

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,006.07							
Change	-0.45	0.00%						
Previous Close	10006.52		<b>Total Return</b>	22,505.67	22,506.69	0.00%	0.45%	0.39%
Open	10006.52		<b>Rayan Islamic</b>	4,637.01	4,649.22	-0.26%	0.06%	0.11%
Day's High	10021.38		<b>All Share</b>	3,497.01	3,498.61	-0.05%	0.43%	0.37%
Day's Low	9985.7		<b>Banks &amp; Finance</b>	4,150.40	4,144.30	0.15%	0.82%	0.65%
YTD Change	-0.07613219		<b>Industrials</b>	4,163.58	4,161.79	0.04%	0.75%	0.55%
Volume Mn	134.895		<b>Transportation</b>	5,536.11	5,530.82	0.10%	-0.65%	-0.19%
Value Traded Mn	413.4463		<b>Real Estate</b>	1,525.63	1,529.85	-0.28%	-0.48%	0.00%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,259.23	2,295.40	-1.58%	-0.67%	-0.34%
			<b>Telecommunications</b>	1,583.35	1,601.67	-1.14%	-1.44%	-1.38%
			<b>Consumer Goods</b>	7,488.77	7,506.39	-0.23%	0.45%	0.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	3.65	1.56%	DOHA INSURANCE CO	2.40	-3.19%	QATAR ALUMINUM A	1.32	11907.96
AL MEERA CONSUMER GOODS CO	14.60	1.53%	QATAR NATIONAL CEMENT CO	3.58	-2.16%	MASRAF AL RAYAN	2.28	11179.97
GULF INTERNATIONAL SERVICES	3.34	1.21%	QATAR INSURANCE CO	2.10	-2.01%	BALADNA	1.31	9194.56
QLM LIFE & MEDICAL INSURANCE	2.02	0.80%	QATAR GERMAN CO FOR MEDICAL	1.88	-1.57%	ALIJARAH HOLDING C	0.71	8141.56
AL KHALEEJ TAKAFUL GROUP	2.37	0.72%	OOREDOO QPSC	10.02	-1.28%	QATAR GERMAN CO I	1.88	7588.77

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.74							
Change	-1.41	-0.07%						
Previous Close	2,017.15		<b>MSCI Bahrain</b>	159.40	160.26	-0.54%	-0.75%	-0.75%
Open	2,017.15		<b>MSCI Bahrain Domestic Islamic</b>	61.28	61.74	-0.75%	-1.09%	-1.09%
Day's High	2018.010		<b>MSCI Bahrain Net TR USD</b>	429.96	433.22	-0.75%	-0.75%	-0.75%
Day's Low	2013.910							
YTD Change	2.24%							
Volume Mn	770.59							
Value Traded Mn	0.436							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GFH FINANCIAL GROUP BSC	0.30	0.34%	ZAIN BAHRAIN BSCC	0.12	-1.67%	GFH FINANCIAL GROU	0.30	2115.30
SOLIDARITY BAHRAIN BSC	0.32	0.31%	AL SALAM BANK BSC	0.23	-1.28%	ALUMINIUM BAHRAII	1.17	298.00
BBK BSC	0.51	0.20%	-	-	-	AL SALAM BANK BSC	0.23	285.05
-	-	-	-	-	-	BBK BSC	0.51	253.25
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.12	150.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,937.13							
Change	-5.88	-0.08%	<b>Industrials</b>	775.23	774.70	0.07%	0.34%	-14.61%
Previous Close	6,943.01		<b>Banks</b>	1,710.09	1,712.73	-0.15%	-0.11%	3.80%
Open	6,956.52		<b>Consumer Service</b>	831.93	852.48	-2.41%	0.92%	26.32%
			<b>Technology</b>	1,673.25	1,629.60	2.68%	5.50%	189.31%
Day's High	6,966.29		<b>Real Estate</b>	1,303.01	1,301.70	0.10%	0.57%	7.43%
Day's Low	6,937.13		<b>Financial Services</b>	1,310.77	1,305.84	0.38%	-0.04%	8.13%
YTD Change	1.76%		<b>Telecom</b>	983.54	983.99	-0.05%	-0.01%	-11.00%
			<b>Health Care</b>	441.63	441.63	0.00%	0.00%	-8.40%
Volume Mn	0.12		<b>Insurance</b>	2,535.44	2,551.19	-0.62%	0.62%	10.58%
Value Traded Mn	32.46		<b>Basic Materials</b>	748.81	755.99	-0.95%	-0.89%	0.39%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & GULF LINK TRANSPORT	49.00	7.93%	COAST INVESTMENT DEVELOPMENT	67.50	-5.73%	KUWAIT FINANCE HO	706.00	6637.17
FIRST TAKAFUL INSURANCE CO	172.00	6.17%	AMAR FINANCE & LEASING CO	65.00	-4.97%	GULF BANK	277.00	4957.85
NATIONAL CLEANING COMPANY	46.80	5.17%	OSOS HOLDING GROUP CO	86.70	-4.93%	COMMERCIAL REAL E	127.00	4429.06
KUWAIT INSURANCE CO	560.00	4.87%	AL-AHLEIA INSURANCE CO SAKP	771.00	-4.46%	AL AHLI BANK OF KU	278.00	4117.62
WETHAQ TAKAFUL INSURANCE CO	41.30	4.82%	AL-ENMA'A REAL ESTATE CO	55.50	-4.31%	NATIONAL INDUSTRII	215.00	4085.77

Source: FSC

### Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.